

New York State Department of Taxation and Finance

STAR Local Property Tax Rebate Application Print or type all information clearly. See the instructions on the back page for more information.

| Part 1 — Owner/ap | plicant informati | on (to be completed b | y property o | vner) | | |
|--|--|---|--|---|--|---|
| must have been entit the 2006-2007 school be issued per residence | led to a STAR exer year, or March 1, 2 e. If the property is | nption for that propert 2006. The rebate check | ty on the earli will be issued e check will be | er of the da to the owner sussued pay | ate the STAR a or listed below. (able to only on | Part 2 below. The owner application was due for Only one rebate check will be owner who must be listed by the assessor. |
| Owner's first name and middle initial Owner's last name | | | | Owner's social security number | | |
| | | | | | TURNA PARA | |
| Part 2 — Property i | nformation /to be | completed by proper | rty owner) Thi | s informatio | n can be found | on your school tax bill. |
| Street address of property | | | | Co-op/condo unit no., aparlment no., or mobile home lot no. | | |
| City, village, or post office | | | | State | | ZIP code |
| School district name | | | | | County | |
| Parcel identification number (print numbers clearly, including any dashes (-), slashes(/), or decimals(.) between nu | | | | ımbers) | | Your school tax bill includes some of |
| SWIS code | and either | ORPS school district code | or Tax | Department's s | chool district code | this information. See instructions on the |
| 3926 | | 3926 | | | | back side of this form. |
| A is the property in a | co-operative apartm | nent building or a mobile | e home within | a mobile ho | me park? | Yes No No |
| B Is the property a Mitchell Lama Co-op? | | | | | | |
| D is this property subject to any delinquent school taxes for prior years? If Yes, stop; you do not qualify | | | | | | |
| | | | | | io not quanty. | |
| | | (if different from the lo | ocation of pro | | S = 1 = 1 = 1 = 1 = 1 | |
| Mailing address of property owner | | | | | | o., apartment no., or mobile home lot no. |
| City, village, or post office | | | | | State | ZIP code |
| Part 3 — Owner's o | ertification | | | | | |
| I certify that the inform the above listed prope | ation provided abov rty, and that I met th | re is, to the best of my k re STAR eligibility requir | nowledge, true rements on the | e, complete, e earlier of th | and accurate, ne STAR applic | that I am or was an owner of ation date, or March 1, 2006. |
| Signature of property owner applying for the rebate | | | | | *************************************** | Date |
| Part 4 — This part | must be complet | ed by your local ass | sessor | | | |
| Mark STAR exemptio | n type: | | | | | |
| Basic STAR exe | mption \square | Enhanced STAR exem | nption | Chang | e from basic to | enhanced STAR exemption |
| Print | J. SHEDLER ed name of assessor | , for . | | City, tow | n, or village | , certify that |
| the date that the applic | cant would have had | operty listed above and if to apply for the STAR arcel number noted abo | exemption for | the 2006-20 | or the STAR ex 07 school year | emption on the earlier of , or March 1, 2006. I further |
| Signature of assessor | | Dale | | | | |
| Application der | níed: | | | | | |
| Submit completed ap | | ked | | | | |

NYS TAX DEPARTMENT STAR LOCAL PROPERTY TAX REBATE APPLICATION W A HARRIMAN CAMPUS ALBANY NY 12227

Instructions

General information

Use this application to claim a School Tax Relief (STAR) local property tax rebate if, as a homeowner:

- you were entitled to receive a basic or enhanced STAR exemption on your 2006-2007 school tax bill and you did not automatically receive a rebate check; or
- you did not receive the STAR exemption, but you would have been entitled to receive the STAR exemption on the earlier of the date the STAR application was due for your locality for the 2006-2007 school tax year, or March 1, 2006; or
- you received a rebate check based on a basic STAR exemption and you were, or would have been, eligible for an enhanced STAR exemption on your 2006-2007 school tax bill: or
- you received a rebate check and you are unable to negotiate
 the check and require a replacement check. (For example, the
 payee is deceased; the payee is the mobile home park owner
 rather than the individual STAR recipient; or in the case of a
 trust, the payee is the remainderman rather than the life estate
 owner.) To receive a replacement check, you must mark the
 check void and attach it to this fully completed (all four parts)
 application.

For information relating to STAR eligibility and supporting documentation required to obtain your STAR exemption, contact your local assessor or visit the Office of Real Property Services (ORPS) Web site at www.orps.state.ny.us

The application must be completed and signed by both the owner of the property and the local assessor of the city or town where the property is located. Applications must be filed with the Tax Department on or after October 1, 2006, and on or before January 20, 2007. You may be required to provide your local assessor with additional information in order for the assessor to certify this application.

Specific instructions

Property owner/applicant — Complete Parts 1, 2, and 3.

Assessor - Complete Part 4.

Part 1

Enter the name and social security number of the owner of the property. If the property is owned by more than one person, the owner whose primary residence is or was the property listed in Part 2 and to whom you wish the rebate check to be issued must complete the application. Only one rebate check will be issued per residence.

Part 2

Enter the property information including the school district name and county name where the property is located.

Parcel identification number — Enter the parcel identification number exactly as it appears on your 2006-2007 school tax bill (e.g., 53.81-1-47 QH). This may be identified on your school tax bill as SBL, parcel identification, or borough, block, and lot.

SWIS code, ORPS school district code, or Tax Department school district code

Enter the six-digit SWIS code for the property as it appears on your 2006-2007 school tax bill. Also enter either the six-digit ORPS school district code or the Tax Department's three-digit school district code as it appears on your 2006-2007 school tax bill. You can also obtain your SWIS code and ORPS school district code by contacting your assessor or by logging onto the ORPS Web site at www.orps.state.nv.us/MuniPro/ and clicking

on Search for a City, Town, or Village. Your Tax Department school district code can be found in the instructions for the 2005 or 2006 Form IT-150, Resident Income Tax Return (short form), or Form IT-201, Resident Income Tax Return (long form). These instructions are available on the Tax Department's Web site at www.nystax.gov

Lines A, B, C, and D — You **must** mark an **X** in the **Yes** or **No** box at each line.

Mailing address — Enter the address where you want your rebate check mailed **only** if this address is different than the address of the property.

Part 3

The property owner **must** sign and date the application.

Part 4

The assessor of the city or town where the property is located must mark an \boldsymbol{X} in the box for the type of STAR exemption the owner is, or would have been, eligible for. Also verify that the parcel identification number, SWIS code, and school district code have been entered clearly and correctly by the owner. Make any corrections needed directly on the form.

Application denied — If the applicant does not meet the eligibility requirements, mark an X in the box provided, provide a brief reason, and return the form to the applicant.

The assessor of the city or town where the property is located must sign and date the application.

Additionally, pursuant to the Real Property Tax Law section 425(6)(f), certification of this application shall also entitle the applicant to a *basic* or *enhanced* STAR exemption on the next ensuing assessment roll without further application, provided that all eligibility requirements continue to be satisfied.

When and where to file

You must file your application on or after October 1, 2006, and on or before January 20, 2007. It is the owner's responsibility, not the assessor's, to file a timely application.

Mail your completed application to:

NYS TAX DEPARTMENT STAR LOCAL PROPERTY TAX REBATE APPLICATION W A HARRIMAN CAMPUS ALBANY NY 12227

Need help?

See the *Frequently Asked Questions* available on the Tax Department's Web site at *www.nystax.gov* or call 1-877-6-STAR-NY.

Privacy notification

The Commissioner of Taxation and Finance may collect and maintain personal information pursuant to the New York State Tax Law, including but not limited to, sections 5-a, 171, 171-a, 287, 308, 429, 475, 505, 697, 1096, 1142, and 1415 of that Law; and may require disclosure of social security numbers pursuant to 42 USC 405(c)(2)(C)(i).

This information will be used to determine and administer tax liabilities and, when authorized by law, for certain tax offset and exchange of tax information programs as well as for any other lawful purpose.

Information concerning quarterly wages paid to employees is provided to certain state agencies for purposes of fraud prevention, support enforcement, evaluation of the effectiveness of certain employment and training programs and other purposes authorized by law.

Failure to provide the required information may subject you to civil or criminal penalties, or both, under the Tax Law.

This information is maintained by the Director of Records Management and Data Entry, NYS Tax Department, W A Harriman Campus, Albany NY 12227; telephone 1 800 225-5829. From areas outside the United States and outside Canada, call (518) 485-6800.